

Introduction	0-1
Welcome	0-1
Microsoft Dynamics Courseware Contents	0-2
Documentation Conventions	0-3
Student Objectives	0-4
Chapter 1: Inventory Control	1-1
Objectives.....	1-1
Introduction.....	1-1
Analyze Item Availability.....	1-2
Adjust Inventory.....	1-8
Count Inventory	1-12
Reclassify Inventory	1-15
Summary	1-18
Test Your Knowledge	1-19
Quick Interaction: Lessons Learned	1-22
Solutions.....	1-23
Chapter 2: Item Reservations and Order Tracking	2-1
Objectives.....	2-1
Introduction.....	2-1
Reserve Items	2-2
Track Supply and Demand	2-6
Items Reservations vs. Order Tracking	2-11
Summary	2-12
Test Your Knowledge	2-13
Quick Interaction: Lessons Learned	2-15
Solutions.....	2-16
Chapter 3: Multiple Locations	3-1
Objectives.....	3-1
Introduction.....	3-1
Set Up a Company with Multiple Locations	3-2
Link Customers and Vendors to Locations.....	3-5
Set Up Responsibility Centers.....	3-6
Link Responsibility Centers	3-7
Guidelines for Setting Up a Company with Multiple Locations	3-11
Lab 3.1 – Create and Set Up a New Location	3-12
Lab 3.2 – Create and Set Up a New Responsibility Center.....	3-14
CRONUS Organizational Setup Overview	3-16
Sell and Purchase in a Company with Multiple Locations	3-17
Lab 3.3 – Create Purchase Orders in a Company with Multiple Locations	3-27
Lab 3.4 – Create a Sales Order in a Company with Multiple Locations	3-29
Control Inventory at Multiple Locations	3-30
Lab 3.5 – Create and Set Up Stockkeeping Units	3-35
Summary	3-37
Test Your Knowledge	3-38
Quick Interaction: Lessons Learned	3-40
Solutions.....	3-41

Chapter 4: Location Transfers 4-1

Objectives.....	4-1
Introduction.....	4-1
Location Transfers Setup	4-2
Lab 4.1 – Set Up a Transfer Route	4-6
Transfer Orders	4-7
Demonstration: Transfer Items from the Blue to the Yellow Warehouse.....	4-7
Lab 4.2 – Transfer Items Between Locations.....	4-14
View Items in Transit.....	4-15
Summary	4-19
Test Your Knowledge	4-20
Quick Interaction: Lessons Learned	4-21
Solutions.....	4-22

Chapter 5: Basic Warehouse Tasks 5-1

Objectives.....	5-1
Introduction.....	5-1
Set Up Basic Warehousing	5-3
Lab 5.1 – Set Up a Warehouse Location	5-9
Receive and Put Away Items.....	5-10
Lab 5.2 – Receive and Put Away from the Purchase Document.....	5-25
Lab 5.3 – Receive with a Warehouse Receipt.....	5-27
Pick and Ship Items.....	5-28
Lab 5.4 – Pick and Ship with Inventory Pick Documents	5-45
Lab 5.5 – Ship with Warehouse Pick and Ship Documents	5-47
Move and Adjust Items in the Warehouse.....	5-49
Lab 5.6 – Move Items to an Empty Bin	5-52
Summary	5-53
Test Your Knowledge	5-54
Quick Interaction: Lessons Learned	5-56
Solutions.....	5-57

Chapter 6: Serial/Lot Numbers 6-1

Objectives.....	6-1
Introduction.....	6-1
Item Tracking Setup	6-2
When to Use Serial/Lot Numbers	6-9
Manage Inbound Serial/Lot Numbers.....	6-11
Manage Serial/Lot Numbers on Inventory	6-19
Manage Outbound Serial/Lot Numbers	6-31
Lab 6.1 – Buy and Sell Items with Serial/Lot Numbers	6-43
Lab 6.2 – Auto-Pick Monitors by FEFO	6-45
Trace Serial/Lot Numbers	6-47
Navigate with Serial/Lot Numbers	6-60
Lab 6.3 – Trace Item from Serial Number	6-62
Print Serial/Lot Number Documents and Reports	6-64
Reserve Items With Serial/Lot Numbers	6-67
Summary	6-70
Test Your Knowledge	6-71
Quick Interaction: Lessons Learned	6-76

Table of Contents

Solutions.....	6-77
Appendix A: Glossary	A-1
Appendix B: Customizing Item Tracking Reports	B-1
Generic Report (Item Tracking Appendix).....	B-1
Implementing Item Tracking on Existing Reports	B-4

